

# **Position Description**

Position:	Finance Officer (maternity relief)
Incumbent:	
Key Result Area:	Organisational improvement
Classification:	Band 4
Award name:	Victorian Local Authorities Award 2001 varied by the Towong
	Shire Council Enterprise Agreement 2014
Hours:	Four (4) days per week (32 hours per week)
<b>Employment status:</b>	Maternity relief
Worksite Location:	Tallangatta Office
Reports to:	Manager Finance
Supervises:	Nil
Approved by:	Chief Executive Officer
Date approved:	
Document type:	Position Description
Reference:	Personnel

This position provides an opportunity for an enthusiastic self starter to gain financial experience in a local government setting. This may suit a young person who has successfully completed Year 12 and is looking to enter into the workforce or a mature individual looking to reenter the workforce or seeking a career change.

# **Position Objectives**

- Demonstrate positive and supportive behaviours, consistent with Council's values, towards all staff, contractors and Councillors
- Embrace innovation, technology and sustainability in delivering the objectives and key responsibilities of the role
- Provide a first point of contact for property and rates queries
- Ensure all property and financial records are accurate
- Continually improve the quality of service and operating systems of the Property, Rates and Finance areas



# **Key Responsibilities and Duties**

### Property, Rates and Finance

- Ensure Council's property database records are accurate and up to date
- Maintain property, rates and special charges records in accordance with relevant legislation
- Assist with the preparation of monthly reports on the operations and financial position of the revenue section, including reconciling rates and special charges on a regular basis with the general ledger and preparing rates and special charges journals
- Assist with the preparation of monthly and annual reports and budgets
- Coordinate and prepare timely correspondence regarding general property and account matters and correspondence resulting from decisions of the Council in relation to rates
- Assist with government schemes such as Pension rebates
- Assist in the preparation of monthly budget comparison reports to senior management, other officers and Council
- Assist with ledger enquiries and the production of financial reports as required
- Assist with preparing general ledger account reconciliations
- Ensure all journals are accurate and updated to the ledger on a timely basis

### Voters' Rolls

• Assist the Senior Finance Officer (Property and Rates) with duties relating to the Voters' Roll preparation and election matters

# Information Technology

Assist other staff with using Council's property and rating software and accounting software

### **Creditor Payments**

 Assist with managing Council's creditor system, including data collection and processing and generating cheques and direct payments and updating to the ledger (when required)

### General

- Answer telephone enquiries relating to property and rating matters
- Other duties as required to assist the team to the extent of the Officer's knowledge and ability

# **Risk Management**

- Ensure Council's Risk Management Policy and Procedures are observed and complied with at a personal level
- Ensure compliance with the Information Privacy Act 2000 and treat all information of a sensitive nature concerning the business of Council, ratepayers or residents in a professional and confidential manner



## **Occupational Health and Safety**

- Ensure Council's Occupational Health and Safety Policy and procedures are observed and complied with at a personal level
- Ensure that no actions taken by the officer interfere with or place at risk the health and safety of any person at the workplace

#### Other

- Assist with the development and review of Council's policy and procedures in the Property, Rates and Finance area, particularly when there are changes in legislation or organisational arrangements
- Other duties as required to the extent of the Officer's knowledge and ability

## **Qualification and Experience**

- Studying towards a Finance qualification or a commitment towards study in this area
- Finance experience is desirable
- Experience in a computerised environment is desirable, including the use of spreadsheet applications such as Microsoft Excel.

# **Accountability and Extent of Authority**

- Under the guidance of the Manager Finance, authority is extended to decision making within relevant areas not requiring a direct Council resolution, within the constraints of the Council Plan, policies and delegations, statutory obligations and budget
- Under the guidance of the Manager Finance, amend office procedures for changes to Government legislation and Council policies
- Maintain confidentiality about ratepayer information and financial circumstances

## **Judgment and Decision Making Skills**

- Judgment and decision making is required within the accountability and extent of authority of the position
- Exercise judgment about appropriate instalment payment plans for people experiencing financial difficulty in accordance with the relevant policies and procedures and in consultation with the Manager Finance

### **Specialist Skills and Knowledge**

- Experience in the use of spreadsheet applications such as Microsoft Excel
- Excellent data entry skills



## **Management / Administrative Skills**

- Attention to detail to ensure accurate records
- Assess various financial reports for level of accuracy
- Manage customer conflict in a positive constructive manner

# **Interpersonal Skills**

- Positive 'can do' attitude
- Outstanding communication skills to deliver a high quality service to customers and stakeholders (both internal and external)
- Personable and capable of gaining co-operation and assistance from staff for the efficient performance of the property and finance function
- Sound written skills to prepare routine correspondence

# **Physical Working Conditions**

	Frequency					
Type of Hazard	Rarely		Regular		Often	
	1	2	3	4	5	6
Noise eg. chainsaw						
Manual Handling eg. lifting		Х				
Operation of heavy machinery eg. tractor	Х					
Confined spaces eg. sewerage lines	Х					
Hazardous substances eg. herbicide	Х					
Heat and exposure eg. outdoors	Х					
Isolation eg. tip supervision	Х					
Sedentary eg. computer operation						Х
Dusty environment eg. quarry						

Key: Rarely: once monthly for say ½ hour

Regularly: once weekly for say 1 - 2 hours
Often: once daily for say at least 3 hours

This position description has been approved by the Chief Executive Officer.

# **Juliana Phelps**

Chief Executive Officer

Date: